### Cover Page



#### **BRENT MCCAY**

642 N. Woodland Street Manchester, TN 37355

Phone Number: (931) 728-2130

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# FORM ADV PART 2 BROCHURE SUPPLEMENT

This brochure supplement provides information about Brent McCay that supplements the McCay Wealth Advisory, LLC brochure. You should have received a copy of that brochure. Please contact Brent McCay if you did not receive a McCay Wealth Advisory, LLC's brochure or if you have questions about this supplement. Mr. McCay's CRD number is 5251087.

Additional information about Brent McCay is also available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>.

Form ADV, Part 2B, Item 2

## Educational Background and Business Experience

Brent McCay Managing Principal Year of Birth: 1983

## **Business Background:**

McCay Wealth Advisory, LLC, Managing Principal, January 2017 - Present

Wells Fargo Advisors Financial Network, LLC, Investment Advisor Representative, October 2011 - Present

Edward Jones Investments, Investment Advisor Representative, November 2006 – October 2011

#### **Educational Background:**

Pepperdine University, Bachelor's in Business Administration, Graduated: 2006

Form ADV, Part 2B, Item 3

#### Disciplinary Information

Mr. McCay does not have any reportable disciplinary disclosures.

Form ADV, Part 2B, Item 4

## Other Business Activities

Brent McCay is also a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. McCay Wealth Advisory, LLC always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of McCay Wealth Advisory, LLC in their capacity as an insurance agent.

In addition to the above stated business activities, there is limited compensation received on personal rental properties and a family farm.

Form ADV, Part 2B, Item 5

### Additional Compensation

Brent McCay does not receive any economic benefit from anyone, who is not a client, for providing advisory services.

Form ADV, Part 2B, Item 6

#### Supervision

McCay Wealth Advisory, LLC has written supervisory procedures in place that are reasonably designed to detect and prevent violations of the securities laws, rules, and regulations of the U.S. Securities and Exchange Commission. Emily Suzanne McCay is McCay Wealth Advisory, LLC's Chief Compliance Officer responsible for supervision of all activities that occur on behalf of McCay Wealth Advisory, LLC and its clients. She can be reached at (931) 728-2130.

Form ADV, Part 2B, Item 7

### Requirements for State-Registered Advisers

Brent McCay does not have any reportable disciplinary events required to be disclosed in this section.